



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed March 20, 2019


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11
§
PHI, Inc., *et al.*,¹ § Case No. 19- 30923 – hdh11
§
Debtors. § (Jointly Administered)

**ORDER (I) EXTENDING THE TIME TO FILE SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS,
(II) EXTENDING THE TIME TO FILE INITIAL RULE 2015.3
FINANCIAL REPORTS AND (III) GRANTING RELATED RELIEF**

This matter coming before this Court upon the motion (the “Motion”),² filed by the above-captioned debtors (collectively, the “Debtors”) for entry of an order, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 1007 and 9006 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 1007-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PHI, Inc. (5707), PHI Air Medical, L.L.C. (4705), AM Equity Holdings, L.L.C. (0730), PHI Tech Services, Inc. (5089) and PHI Helipass, L.L.C. (4187). The corporate headquarters and the mailing address for the Debtors listed above is 2001 SE Evangeline Thruway, Lafayette, Louisiana 70508.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Motion.

“Local Rules”), (i) extending the deadline by which the Debtors must file their respective schedules of assets and liabilities and statements of financial affairs, without prejudice to the Debtors’ ability to request additional extensions for cause shown, and (ii) extending the deadline by which the Debtors must file their initial Rule 2015.3 financial reports, all as further described in the Motion; and upon consideration of the First Day Declaration; and this Court having jurisdiction to consider the Motion and the relief requested therein under 28 U.S.C. §§ 157 and 1334; and this Court having found that this is a core proceeding under 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing were adequate and appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and this Court having determined that the legal and factual bases set forth in the Motion and the First Day Declaration establish just cause for the relief granted herein; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED, as set forth herein.
2. The time within which the Debtors must file their respective Schedules and Statements as required by Bankruptcy Rule 1007 is hereby extended until April 16, 2019.
3. The deadline within which the Debtors must file the 2015.3 Reports, or to file a motion with the Court seeking a further modification of such reporting requirements for cause, is

extended to the later of (a) thirty days after the 341 Meeting or (b) sixty days after the Petition Date, without prejudice to the Debtors' right to seek additional extensions.

4. The Debtors shall publish notice of the date set for a meeting pursuant to section 341 of the Bankruptcy Code in the Wall Street Journal.

5. Entry of this Order shall be without prejudice to the Debtors' right to seek further extensions of time within which to file the Schedules and Statements.

6. The terms and provisions of this Order shall be immediately effective and enforceable upon its entry.

7. The Debtors are hereby authorized to take all actions necessary to effectuate the relief granted in this Order.

8. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation or interpretation of this Order.

End of Order

Order submitted by:

DLA PIPER LLP (US)

/s/ Daniel Prieto

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